

April 2, 2019

**Listing Department
Wholesale Debt Market Segment
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051**

Dear Sir,

Sub: Undertaking under Regulations 57 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to state and confirm that the Company has ensured due compliance with the provisions of Regulation 57 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to submission of all documents and intimations to the Debenture trustees in terms of the Debenture Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 during the Financial year 2018-19.

Kindly take the above in your records.

Yours faithfully
Cholamandalam MS General Insurance Company Limited


Suresh Krishnan
Company Secretary